

## OPT-OUT FORM

**Instructions: This is not a registration form or a claim form. Fill out and submit this form by mail or email to [info@haventreemortgagerenewalsettlement.ca](mailto:info@haventreemortgagerenewalsettlement.ca) ONLY IF YOU WISH TO BE EXCLUDED FROM THIS CLASS ACTION AND PROPOSED SETTLEMENT. DO NOT USE THIS FORM IF YOU WANT TO PARTICIPATE IN THE CLASS ACTION AND PROPOSED SETTLEMENT.**

### 1. Settlement Class Member Identification

Provide the following information about the person (i.e., the Settlement Class Member) submitting this Opt-Out Form, or, if applicable, on whose behalf you are submitting this Opt-Out Form:

Last Name:	First Name:	Middle Initial:	
Current Mailing Address:		Apt. Number:	
City:	Province:	Postal Code:	Country:
Phone Number:		Email Address (if available):	
Name at the Time Settlement Class Member Entered into Mortgage Agreement with Haventree Bank (if different than above):			
Residential Address Subject to the Mortgage Agreement:			Apt. Number:
City:	Province:	Postal Code:	
Mortgage Number:			

### 2. Representative Identification (complete this section only if you are submitting this Opt-Out Form on behalf of a Settlement Class Member who is deceased or for another reason)

If you are submitting this Opt-Out Form as a representative on behalf of a Settlement Class Member, please provide the following personal identification information (about you) **and attach a copy of the Certificate of Appointment of Estate Trustee, Continuing Power of Attorney for Property, or other document(s) establishing your authority to act on this person's behalf:**

YOU ARE SUBMITTING THIS OPT-OUT FORM ON BEHALF OF SOMEONE WHO IS:		
<input type="checkbox"/> DECEASED <input type="checkbox"/> OTHER REASON (Identify: _____)		
Representative's Last Name:	Representative's First Name:	Representative's Relationship to Settlement Class Member:

Representative's Mailing Address:			Apt./Suite Number:
City:	Province/State:	Postal Code/Zip Code:	Country:
Representative's Phone Number:	Representative's Email Address:	Representative's Law Firm Name (if applicable):	

**Note: This Opt-Out Form will be invalid unless signed personally by the Settlement Class Member except where the Settlement Class Member is deceased or legally incapacitated.**

**3. I Wish to Opt Out**

Check **only** the applicable box below to confirm your intention to opt out of this class action and the proposed Settlement.

- I am a person situated in Canada whose mortgage held by Haventree Bank was involuntarily and/or automatically renewed, and I paid an amount of interest, costs, and fees as a result. I understand that by opting out, I will not be eligible to receive any payment under the proposed Settlement.
  
- I am the representative of the above-identified Settlement Class Member whose mortgage held by Haventree Bank was involuntarily and/or automatically renewed, and who paid an amount of interest, costs, and fees as a result. I am signing this Opt-Out Form on that Settlement Class Member's behalf to **EXCLUDE** that Settlement Class Member from this class action, the proposed Settlement, and any benefits that may be obtained under the proposed Settlement. I understand that by submitting this Opt-Out Form, the Settlement Class Member will not be eligible to receive any payment under the proposed Settlement. [Note: For this Opt-Out Form to be valid, you must attach a copy of the Certificate of Appointment of Estate Trustee, Continuing Power of Attorney for Property, or other document establishing your authority to act on the Settlement Class Member's behalf.]

**4. Signature & Date**

\_\_\_\_\_ Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Signature of Settlement Class Member (or Representative)      YYYY      MM      DD

If you wish to opt out of the proposed Settlement, you **MUST** submit your signed and completed Opt-Out Form to the Claims Administrator by mail or email **on or before June 4, 2024.**

**Attn: Haventree Mortgage Renewals Class Action Claims Administrator**  
**c/o Epiq Class Action Services Canada, Inc.**  
**P.O. Box 507 STN B**  
**Ottawa, ON K1P 5P6**  
**Email: [info@haventreemortgagerenewalsettlement.ca](mailto:info@haventreemortgagerenewalsettlement.ca)**

If you have questions before submitting this form, contact Class Counsel at [haventreebankclassaction@lmklawyers.com](mailto:haventreebankclassaction@lmklawyers.com) or 416-221-9343 ext. 250 (Landy Marr Kats LLP) or [christina.noble@mckenzielake.com](mailto:christina.noble@mckenzielake.com) or 1-844-672-5666 ext. 7343 (McKenzie Lake Lawyers LLP).